

# Regular Income Option Form

## FlexiGrowth Investment

Please PRINT clearly in BLACK or BLUE pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

### 1. Investor Details

Policy number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Commencement date	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Title	<input checked="" type="checkbox"/> Mr <input checked="" type="checkbox"/> Mrs <input checked="" type="checkbox"/> Ms <input checked="" type="checkbox"/> Miss	Date of birth	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name in full	<input type="text"/>		
Residential address (not a PO Box)	<input type="text"/>		
Suburb	<input type="text"/>	State	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Country	<input type="text"/>
Phone	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>		

### 2. Investment Distribution Details

#### Investor Option Selection

Select how you would like your income distributions to be paid. If you have invested into multiple Options, you can choose to have income reinvested in some Options and deposited into your nominated account for the other Options.

Capital Guaranteed Option	<input checked="" type="checkbox"/> Reinvest	<input checked="" type="checkbox"/> Deposit into Financial Institution
Income Option	<input checked="" type="checkbox"/> Reinvest	<input checked="" type="checkbox"/> Deposit into Financial Institution
Cash Enhanced Option	<input checked="" type="checkbox"/> Reinvest	<input checked="" type="checkbox"/> Deposit into Financial Institution
High Yield Option	<input checked="" type="checkbox"/> Reinvest	<input checked="" type="checkbox"/> Deposit into Financial Institution

### 3. Method of Payment

Bank Name	<input type="text"/>	Branch	<input type="text"/>
Branch Number (BSB)	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	Account Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	<input type="text"/>		

#### Important information about your withdrawal:

We'll credit all your income payments to the bank account you nominate until you give us written notice that you want to cancel or change your bank account nomination.

We care about keeping your account safe so there are circumstances where we will need to contact you and verify your details before releasing your payment.

These circumstances may include:

- The bank account you've nominated is different to the bank account recorded on your file
- Your signature doesn't match the signature recorded on your file
- We need to verify other details relating to your request.

#### 4. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement (PDS) and that I/we have read, understood and retained this for future reference.

##### Investor 1 signature

Name of Investor 1



Date   /

##### Investor 2 signature

Name of Investor 2



Date   /



#### Return by email

[enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)



#### Post

(together with any identification documents where relevant)

**Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060**


(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:


**GPO Box 4397 Melbourne VIC 3001**


#### Contact us

 Australian Unity  
GPO Box 4397 Melbourne VIC 3001


 [australianunity.com.au/wealth](http://australianunity.com.au/wealth)


#### Investor Services

 [enquiries@australianunity.com.au](mailto:enquiries@australianunity.com.au)

 1300 1300 38

#### Adviser Services

 [investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)

 1300 133 285