

Consent for One-off Adviser Service Fees Deduction

Adviser Service Fee

By completing this form, you are providing consent to pay adviser service fees to your nominated financial adviser from your account with Lifeplan Australia Friendly Society Limited (LAFS). Please read the form carefully to ensure this accurately reflects the agreement with your adviser. If you have any questions, please contact your adviser.

Policy number (if known)

Investor / joint investor details

Investor 1

Title Mr Mrs Ms Miss Date of birth / /

Surname

Given names

Residential address (not a PO Box)

Suburb State

Postcode Country (if not Australia)

Phone Mobile

Email

Investor 2

Title Mr Mrs Ms Miss Date of birth / /

Surname

Given names

Residential address (not a PO Box)

Suburb State

Postcode Country (if not Australia)

Phone Mobile

Email

Financial adviser details

Adviser full name

Dealer Group AFSL

Office address (not a PO Box)

Suburb State

Postcode Country (if not Australia)

Phone Mobile

Email

What amount will you pay?

You agree that the following fee(s) will be deducted from the account(s) noted below and be paid as a one-off adviser service fee:

Product name / Policy number	Policy owner(s)	Fee amount (inc. GST)
		\$
		\$
Total fees		\$

Services provided for fees

Below is an outline of the services your adviser will provide under this fee agreement.

Client authorisation

By signing below, you give consent to both of:

- (i) the deduction of ongoing fees, as outlined in this notice; and
- (ii) the method of payment of those ongoing fees.

Signature 1

X

Name

Date / /

Signature 2

X

Name

Date / /



Return by email

investmentbonds@australianunity.com.au



Post

(together with any identification documents where relevant)

Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060
(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:
GPO Box 4397 Melbourne VIC 3001

Contact us



Australian Unity
GPO Box 4397 Melbourne VIC 3001



australianunity.com.au/wealth

Investor Services



enquiries@australianunity.com.au



1300 1300 38

Adviser Services



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1300 133 285