# **Switch Option**





# **Investment Bonds**

Please PRINT clearly in BLACK or BLUE pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details		
Policy number		Date of birth / / /
Title [	X Mr X Mrs X Ms X Miss	
Name in full		
Residential address (not a PO Box)		
Suburb		State
Postcode	Country	
Phone		Mobile
Email		
2. Investment Option	Alteration Request	
2. mvesimem opnom	Alleranon Request	
Policy number		Switch Amount \$
Option Code	From Existing Details	
	\$	or %
	\$	or%
	\$	or%
	\$	or %
	\$	or %
Option Code	To New Details	
	\$	or%
	\$	or%
	\$	or%
	\$	or %
	\$	or %

 $Funds\ tansferred\ -\ from\ existing\ options\ must\ equal\ transferred\ to\ new\ options.\ Total\ \%\ must\ equal\ 100\%.$ 

**Note:** Please refer to the Product Discolure Statement for information available at australianunity.com.au/wealth on investing transaction costs and up to date investment options information.

# 4. Declaration and Signature(s)

I /We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor 1 signature	Investor 2 signature
X	X
Name of Investor 1	Name of Investor 2
Date / / / / / / / / / / / / / / / / / / /	Date / / /



## Return by post

(together with any identification documents where relevant)

Australian Unity - Investment bonds, Reply Paid 89, Adelaide SA 5001 (no stamp required if mailed in Australia)

If posting from outside of Australia, please send to Head Office: **271 Spring Street, Melbourne VIC 3000** 



### Contact us

Australian Unity271 Spring Street, Melbourne VIC 3000

(f) australianunity.com.au/wealth

### **Investor Services**

enquiries@australianunity.com.au

(%) 1300 1300 38

## **Adviser Services**

investmentbonds@australianunity.com.au

(%) 1300 133 285

AU0746\_190822 Switch Option Form 2